**Market Notice**

**Date: 5 September 2012**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA248”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 6 September 2012 under a **Asset Backed Hybrid Commercial Paper Programme underwritten by FirstRand Bank Limited.**

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 4,167,000,000.00

**Tap Amount** R 173,000,000.00

**Total Amount Following Tap Issue** R 383,000,000.00

**Bond Code** IVA248

**Nominal Issued** R 173,000,000.00

**Issue Price** 98.800590%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 29 November 2012

**Books Close** 24 November 2012

**Interest Date(s)** 29 November 2012

**Last Day to Register** 23 November 2012

**Issue Date** 6 September 2012

**Date Convention** Modified Following

**Interest Commencement Date** 28 August 2012

**First Interest Date** 29 November 2012

**ISIN No.** ZAG000092156

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Prelini Moonsamy RMB +2711 282 1733

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603